

Customised Plan

This plan is designed to provide a flexible savings and retirement plan to employers with medium to large employee populations to whom they would like to offer an international and portable solution. The Customised Plan is based on flexibility and tailor-made service provision.

BASIC STRUCTURE

Type of Policy	Under trust or as a direct insurance plan
Currencies Available	US Dollars / Euro / Sterling
Contributions	Fixed amounts or as a percentage of salary Payment from central source or from more than one 'billing destination' (i.e. subsidiary company / offices in other countries)
Voluntary Contributions	Regular via deduction from salary Lump sum / transfer in
Frequency of Contributions	Payments from employer central source or from more than one 'billing destinations' on a monthly / quarterly / half-yearly or yearly basis
In-service Withdrawals	Optional on frequency/rules decided by the employer
Vesting	Full flexibility on vesting rules
Funds Options	<ul style="list-style-type: none"> • The Deposit Administration Fund – Guaranteed option • Lifecycle Strategies – Asset allocation models • Self-Select Investment Range <p>For the full range of Generali funds and their applicable charges, please visit: www.generali-gw.com</p>
Switching Options	Members may switch / redirect investments on a frequency decided by the employer
Secure Web Access	Daily information available for employer and members
Smart Technology	iPhone, Android and iPad apps free to download
Company Statements	Employer and member statements sent to central location / multi locations on a frequency decided by the employer
Benefit(s)	Employee benefits are available in the form of a lump sum or a continuation option upon leaving service
Fee Payments	Payable by the employer/billing destinations/member or a combination.
Contact Us	Please email us for more information: Internationallines@geb.com